



January 29, 2025

Sloan Spalding New Albany Mayor 99 W. Main St. New Albany, Ohio 43054

Re: PowerConneX New Albany Energy Center First Public Informational Meeting

Notice for Proposed Natural Gas Fired Electric Generating Facility in New

Albany, Licking County, Ohio

Dear Sloan Spalding:

We are contacting you to invite you and your family to the upcoming public information meeting for the PowerConneX New Albany Energy Center project. The public information meeting will consist of a traditional in-person open-house poster board session to ensure that everyone has an opportunity to learn about the project and that we have an opportunity to engage with the community regarding our planned electric generation facility. For these reasons, we are inviting you and your family to attend the public information meeting on February 19, 2025. Details for the meeting are briefly outlined below and further details are provided in the attached public notice.

The PowerConneX New Albany Energy Center project (Project) is a natural gas fired electric generation facility being proposed by PowerConneX, Inc. to be located in New Albany, Licking County, Ohio. The PowerConneX New Albany Energy Center project will be holding its first public information meeting on February 19, 2025 from 6 p.m. to 8 p.m. at the New Albany-Plain Local Schools Annex Building, 79 North High Street, New Albany, Ohio 43054 in order to provide the public with an opportunity to become informed about the Project and ask questions. Information addressing the facility will be made available through an open house, posterboard session format. Attendees may arrive anytime between 6 p.m. to 8 p.m. to engage with Company representatives on hand to answer questions and solicit comments regarding the facility. The PowerConneX New Albany Center project plans to hold a second public information meeting on March 19, 2025 and will send a separate letter leading up to that meeting.

If you have any questions, you may contact a member of the PowerConneX development team at (703) 935-1980 and pcxenergynewalbany@edgeconnex.com.

Sincerely,

Matthew C. McDonnell

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Attorney for PowerConneX, Inc.

Notice of Public Information Meeting for Proposed Major Utility Facility

PowerConneX, Inc. (PowerConneX) has scheduled a public information meeting to outline plans to build the PowerConneX New Albany Energy Center project (Project), a natural gas fired electric generating facility located in New Albany, Ohio on February 19, 2025. The facility will be sited on approximately 48.6 acres and have a maximum total generating capacity of up to 120 megawatts. The purpose of the facility is to provide power using natural gas fired equipment that will serve as a primary source of electricity to a data center on the same site. Construction is anticipated to begin as early as the fourth quarter of 2025, resulting in commercial operations as early as in the first quarter of 2026. A map showing the general outline of the project and location of the project area is below.

On February 19, 2025, the PowerConneX New Albany Energy Center project will host its first public information meeting. The first public information meeting will take place from 6 p.m. to 8 p.m. at the New Albany-Plain Local Schools Annex Building, 79 North High Street, New Albany, Ohio 43054. Information describing the facility will be made available through an open house, poster board session format. Representatives from the PowerConneX New Albany Energy Center project including various subject matter experts, will be available to answer questions about the Project. Attendees may arrive anytime between 6 p.m. and 8 p.m. to engage with Company representatives on hand to answer questions regarding the facility.

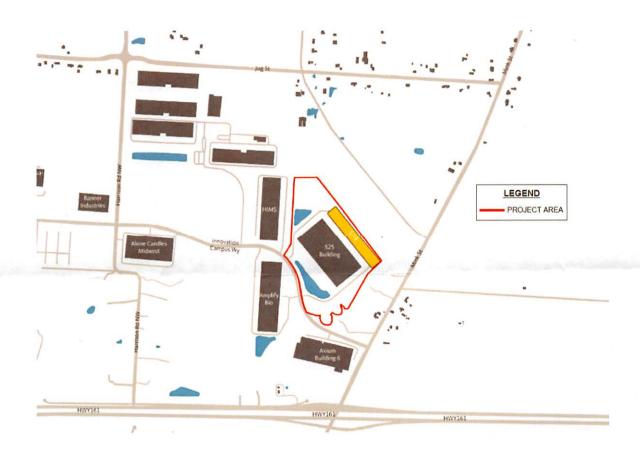
PowerConneX anticipates filing its application with the Ohio Power Siting Board (OPSB) within 90 days of the second public information meeting. OPSB's case number for the project is 25-90-EL-BGN and the filings made with the OPSB in the PowerConneX case can be viewed at https://dis.puc.state.oh.us/CaseRecord.aspx?CaseNo=25-90&x=19&y=12.

Information about the Project, which includes maps, is available on the PowerConneX New Albany Energy Center website, https://www.edgeconnex.com/pcx-new-albany-energy-center/, for viewing by the public at their convenience prior to the public information meeting. Alternative access to the information is also available upon request by contacting the PowerConneX team at (703) 935-1980 or pcxenergynewalbany@edgeconnex.com. The public can submit comments to PowerConneX anytime via the PowerConneX New Albany Energy Center project website or in writing via email. Individuals can also reach out directly to the team at the phone number and email address listed above to obtain additional information on the Project.

Upon the receipt of the application, OPSB will review the application to determine if it is complete so OPSB staff can begin its investigation. Should OPSB find the application complete, OPSB will set a date for public hearing, not less than 60 nor more than 90 days after such finding. The public hearing consists of two parts: a public hearing where OPSB will accept written or oral testimony and an adjudicatory hearing. 15 days prior to the public hearing, OPSB's staff will submit a written report on the project.

OPSB accepts written comments on the project from interested persons at any time, as well as written or oral testimony from any person at the public hearing. Petitions to intervene in the adjudicatory hearing will be accepted by OPSB in accordance with a deadline set by OPSB. To request notification of the public hearing or submit comments in the docket contact OPSB at 180 E. Broad St., Columbus, OH 43215, 1-866-270-6772, or contactOPSB@puco.ohio.gov. Petitions to intervene should be addressed to Docketing Division, the Ohio Power Siting Board, 180 E. Broad St., Columbus, OH 43215 or can be electronically filed. All correspondence and petitions to intervene must include reference to Case No. 25-90-EL-BGN.

The following map shows the general outline of the Project and location of the Project Area:



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